



# Investment Choices Form

## Deferred Members

**You should complete this form to let us know how you want your past Defined Contribution (DC) contributions and/or Additional Voluntary Contributions (AVCs) to be invested. This form does not apply to Clerical Medical, Standard Life or Equitable Life AVCs.**

See the Investment Choices Summary for more information about the Lifetime Pathway fund and the self-select investment choices, available on the Fund's website.

## Part 1 - Your details

Please complete in **BLOCK CAPITALS**

*STRICTLY PRIVATE AND CONFIDENTIAL*

<b>Title:</b> _____	<b>National Insurance number:</b> _____
<b>First name:</b> _____	<b>Employee number:</b> _____
<b>Surname:</b> _____	<b>Work location:</b> _____
<b>Date of birth:</b> _____	<b>Contact phone number:</b> _____

## Part 2 - Investing your DC contributions

Please indicate how you would like to invest your DC contributions and/or AVCs below.

You can invest your AVCs differently to your main contributions if you wish.

	Lifetime Pathway		Self-select funds
<b>Main contributions</b> Past contributions to Lane 1/DC Core	<input type="checkbox"/>	OR	<input type="checkbox"/>
<b>AVCs</b> Past Lane 1/DC Core AVCs	<input type="checkbox"/>	OR	<input type="checkbox"/>

## Target Retirement Age

Only complete this section if you have selected the Lifetime Pathway option on the previous page.

If you have selected the Lifetime Pathway option, you also need to select the age at which you would like to retire. This can be any age from age 55 and can be different to your Normal Pension Age. Specifying a Target Retirement Age does not change your Normal Pension Age in the Fund or affect your contractual retirement age. If you do not select a Target Retirement Age, we will use your current Normal Pension Age.

**My Target Retirement Age is:**  (whole years).

## Self-select investment choices

If you have selected self-select funds for any of your contributions or AVCs, please fill out the section below.

### Investing your DC contributions (excluding AVCs)

Complete this section for past Lane 1/DC Core account (including any transferred-in pension).

**Please invest my DC contributions in line with my investment instructions below:**

Self-select fund choices	%
Equities	%
Property	%
Blended Assets	%
Corporate Bonds	%
Pre-retirement to annuity	%
Pre-retirement to cash	%
Cash	%
Ethical Growth	%
Ethical Consolidation	%
	<b>100%</b>

### Investing your Additional Voluntary Contributions (AVCs)

Complete this section for past Lane 1/DC Core AVCs (including transferred-in AVCs) made since 1 August 2010.

**Please invest my AVCs in line with my investment instructions below:**

Self-select fund choices	%
Equities	%
Property	%
Blended Assets	%
Corporate Bonds	%
Pre-retirement to annuity	%
Pre-retirement to cash	%
Cash	%
Ethical Growth	%
Ethical Consolidation	%
	<b>100%</b>

**If you do not make a selection above, we will invest your contributions in the Lifetime Pathway fund with a Target Retirement Age of your current Normal Pension Age.**

## Part 3 - Declaration

I have considered the information available regarding my investment choices and have indicated how I want my past DC contributions to be invested on this form.

I authorise you to invest my past contributions, AVCs and/or transfers in to Lane 1/DC Core as indicated on this form.

<b>Signed:</b>
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<b>Date:</b>
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**Please return this form to: Nestlé Pensions, 1 City Place, Gatwick, RH6 0PA.**